

SKANDINAVISKA ENSKILDA BANKEN AB, VILNIAUS FILIALAS

BALANCE SHEET, SUMMARY OF OFF-BALANCE SHEET ITEMS,
INCOME STATEMENT AT 30 JUNE 2009

Income statement
(in thousand LTL)

| | 2009 06 30 | 2008 06 30 |
|-------------------------------------|----------------|------------|
| Interest income | - | - |
| Interest expenses | (6) | - |
| Net interest (expenses) | (6) | - |
| Net foreign exchange gain | (16) | - |
| Other income | 4,639 | - |
| Staff costs | (2,718) | - |
| Other administrative expenses | (1,887) | - |
| Total expenses | (4,605) | - |
| Profit before income tax | 12 | - |
| Income from deferred tax | 2 | - |
| Income tax | (47) | - |
| Profit (loss) for the period | (33) | - |

Balance sheet
(in thousand LTL)

| | 2009 06 30 | 2008 12 31 |
|--|--------------|--------------|
| ASSETS | | |
| Cash in bank account | 636 | - |
| Fixed tangible assets | 663 | 590 |
| Deferred tax assets | 11 | 9 |
| Receivable amounts | - | - |
| Other assets | 90 | 2 |
| Total assets | 1,400 | 601 |
| LIABILITIES | | |
| Liabilities to credit & financial institutions | - | 595 |
| Liabilities to parent bank | 1,131 | 3,617 |
| Accrued expenses and deferred income | 257 | 173 |
| Other liabilities | 45 | 117 |
| Total Liabilities | 1,433 | 4,502 |
| Profit (loss) of the period | (33) | (3,901) |
| Total equity and liabilities | 1,400 | 601 |

Off-balance sheet items
(in thousand LTL)

| | During 1 year | After 1 year but no later than during 5 years |
|---|---------------|---|
| Unused balance of overdraft | 1,000 | |
| Total assets | 1,000 | |
| Liabilities under the car lease contract | 44 | 124 |
| Liabilities under the rent of premises contract | 679 | 2,094 |
| Total liabilities | 723 | 2,218 |

Director
Ilma Mažeikienė