

SKANDINAVISKA ENSKILDA BANKEN AB, VILNIAUS FILIALAS

**BALANCE SHEET, SUMMARY OF OFF-BALANCE SHEET ITEMS,
INCOME STATEMENT AT 30 SEPTEMBER 2011 M.**

Income statement
 (in thousand LTL)

| | 2011 09 30 | 2010 09 30 | 2009 09 30 |
|-------------------------------------|-----------------|----------------|----------------|
| Interest income | 1 | 1 | 1 |
| Interest expenses | (2) | (2) | (6) |
| Net interest (expenses) | (1) | (1) | (5) |
| Net foreign exchange gain | (17) | (23) | (25) |
| Other income | 16 699 | 9 200 | 7 050 |
| Staff costs | (9 671) | (5 254) | (3 983) |
| Other administrative expenses | (5 811) | (4 049) | (2 979) |
| Total expenses | (15 482) | (9 303) | (6 962) |
| Profit before income tax | 1 199 | (127) | 58 |
| Income from deferred tax | 6 | 10 | 5 |
| Income tax | (210) | (35) | (17) |
| Profit (loss) for the period | 995 | (152) | 46 |

Balance sheet
 (in thousand LTL)

| | 2011 09 30 | 2010 12 31 |
|--------------------------------------|--------------|--------------|
| ASSETS | | |
| Cash on hand | 1 670 | 1 132 |
| Fixed tangible assets | 625 | 775 |
| Deferred tax assets | 48 | 43 |
| Receivable amounts | 1 792 | 11 |
| Other assets | 122 | 50 |
| Total assets | 4 257 | 2 011 |
| LIABILITIES | | |
| Liabilities to parent bank | 2 085 | 769 |
| Accrued expenses and deferred income | 754 | 1 287 |
| Financial Lease payable | 50 | 65 |
| Taxes due | 122 | 99 |
| Other liabilities | 251 | 232 |
| Total liabilities | 3 262 | 2 353 |
| Profit (loss) of the period | 995 | (441) |
| Total equity and liabilities | 4 257 | 2 011 |

Off-balance sheet items
 (in thousand LTL)

| | During 1 year | After 1 year but no later than during 5 years | After 5 years |
|---|---------------|--|------------------|
| Liabilities under the car lease contact | 140 | 305 | - |
| Liabilities under the rent of premises contract | 1 425 | 5 699 | 5 817 |
| Total liabilities | 1 565 | 6 004 | 5 817 |

Director
 Aušra Matusevičienė