

SKANDINAVISKA ENSKILDA BANKEN AB, VILNIAUS BRANCH

**BALANCE SHEET, SUMMARY OF OFF-BALANCE SHEET ITEMS,
INCOME STATEMENT AT 30 SEPTEMBER 2012**

Income statement
 (in thousand LTL)

	2012 09 30	2011 09 30	2010 09 30
Interest income	1	1	1
Interest expenses	(4)	(2)	(4)
Net interest (expenses)	(3)	(1)	(3)
Net foreign exchange gain	(29)	(17)	(29)
Other income	21'556	16'699	21'556
Staff costs	(13'024)	(9'671)	(13'024)
Other administrative expenses	(8'009)	(5'811)	(8'009)
Total expenses	(21'033)	(15'482)	(21'033)
Profit before income tax	491	1'199	491
Income from deferred tax	13	6	13
Income tax	(89)	(210)	(89)
Profit (loss) for the period	415	995	415

Balance sheet
 (in thousand LTL)

	2012 09 30	2011 12 31
ASSETS		
Cash on hand	874	1'501
Fixed tangible assets	442	710
Deferred tax assets	80	67
Receivable amounts	2'524	2'219
Other assets	103	130
Total assets	4'023	4'627
LIABILITIES		
Liabilities to parent bank	1'819	2'022
Accrued expenses and deferred income	1'218	839
Financial Lease payable	104	176
Taxes due	2	8
Other liabilities	465	367
Total liabilities	3'608	3'412
Profit (loss) of the period	415	1'215
Total equity and liabilities	4'023	4'627

Off-balance sheet items
 (in thousand LTL)

	During 1 year	After 1 year but no later than during 5 years	After 5 years
Liabilities under the car lease contract	130	179	-
Liabilities under the rent of premises contract	1'780	8'900	3'857
Total liabilities	1'910	9'079	3'857

Director
Aušra Matusevičienė